



# END OF THE DAY SUMMARY



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## DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	78782	-942	-1.18
NIFTY	23995	-309	-1.27
MIDCAP	45680	-605	-1.31
SMALL CAP	54705	-918	-1.65

## BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
NAUKRI	2.95	RVNL	-5.16
PNB	2.69	SOLARINDS	-4.64
MAXHEALTH	2.60	STARHEALTH	-4.58
BAJAJHLDNG	2.38	HEROMOTOCO	-4.25
DIXON	2.11	IOC	-4.21

## BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
IT	40467	-47	-0.12
TECK	18583	-93	-0.50
HEALTHCARE	43854	-244	-0.55
AUTO	53634	-523	-0.97
BANKEK	58303	-584	-0.99
CD	60405	-746	-1.22
FINANCE	11432	-143	-1.23
CG	68524	-1054	-1.51
METAL	30966	-528	-1.68
POWER	7734	-163	-2.06
OIL & GAS	27005	-703	-2.54
REALTY	7643	-236	-3.00

## ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1351	32
DECLINES	2717	65
UNCHANGED	131	3

## COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2738.19	+1.66
SILVER (\$ / OUNCE)	32.739	+0.2495
GOLD (RS. / 10 GRAMS)	78434	-433
SILVER (RS. / KG)	94865	-618
CRUDE OIL FUTURES OIL (\$ / BARREL)	71.48	+1.99

## CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	84.12	+0.04
IND10 YR BOND YIELD	6.912	+0.071



## VIEW ON MARKET PERFORMANCE

After opening slightly higher, Nifty plunged more than 480 points from the intraday high of 24316. Post 11:30 A.M., Nifty started recovering and recouped the losses by 180 points from the day's low of 23816, to close the session with a loss of 309 points or 1.27% at 23995. This was the highest single day fall in Nifty since 3rd October 2024. Nse Cash market volumes were lower by 2% as compared to last Thursday.

Nifty Midcap 100 and Small cap 100 Indices corrected along with the Nifty where they fell by 1.26% and 1.97%, respectively. Declining shares outnumbered the advancing shares as advance decline ratio stood at 0.50 on BSE.

All the sectoral Indices closed in the red. Amongst them, Nifty Reality, OIL/GAS and Media fell the most.

Nifty broke below the previous swing low of 24073 and 23893, made on 25th October 2024 and 5th August 2024 respectively. Trend of the Nifty remains down as it is placed below 10, 20, 50 and 100 days EMA. Immediate support for Nifty is seen at 23816, below which it could further fall to 23502. On the higher side 24300 is expected to act as a stiff resistance.

Investors geared up for a busy week as double dose of potentially market-moving events expected during the week that includes the U.S. presidential election and the Federal Reserve's monetary policy meeting.



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